## The Atlantic Federal Credit Union **Business Loan Application** Loan Request Information Application for: Type of Request: New Renewal Increase/Modification Loan Amount(s): Business Line of Credit Term/Equipment Loan Purpose of Loan: Collateral: Commercial Real Estate Other: Term Requested: **Business / Applicant Information** egal Name of Applicant (Borrower): DBA (if applicable): Tax ID Number: Principal Place of Business Address (not PO box): Zip Code: City: State: Mailing Address Email (if different): Address: City: State: Zip Code: Key Contact **Business** Business Fax: Telephone: Name: **Date Business** Current Ownership State of Annual Sales Established: (# of years): Registration: (last full year): Describe Applicant's Number of Product/Service: Employees: Type of Ownership (Select One) S-Corp General Partnership C-Corp LLC Trust Limited Partnership Non-Profit Proprietorship PA **Owner / Guarantor Information** Please be certain to list all owners of the company. Additional guarantors who do not have an ownership in the company may be listed provided their relationship to the company and/or owners is clarified. For more than four owners, please insert additional rows Owner - Guarantor 1 SSN/TIN: Title: Name: Address: Birth Date: % Ownership: Owner - Guarantor 2 Title: SSN/TIN: Name: Birth Date: % Ownership: Address: **Owner - Guarantor 3** Name: Title: SSN/TIN: Birth Date: % Ownership: Address: Owner - Guarantor 4 SSN/TIN: Title: Name:

Birth Date:

Address:

% Ownership:

## The Atlantic Federal Credit Union **Business Loan Application** Credit Union / Banking Relationships Please list only your business accounts Business Credit Union or Bank **Account Number** Checking Savings Current Balance Loan Other Information Property/Casualty Insurance Insurance Agent Telephone: Company/Agent: Acct/Book Accounting Firm/Accountant/Bookkeeper: Telephone: Business Attorney Attorney: Telephone: If you answer yes to any of the following questions below, please provide details on a separate sheet. Does any customer or supplier currently account for more than 20% of your business? Yes No Has the applicant ever declared bankruptcy or had any judgments, repossessions, garnishments, or other legal proceedings filed ☐ No Yes against them? Has the applicant ever obtained credit under another name? No Yes No Are any tax obligations, including payroll or real estate taxes, past due? Yes Yes ☐ No Is the applicant liable on debts not shown, including any contingent liabilities such as leases, endorsements, guarantees, etc.? Yes No Is the applicant currently a defendant in any suit or legal action? **Certification and Signatures** I (we) hereby affirm that the foregoing information contained in this member business loan application, and additional information provided in support of this application, is presented for the purpose of obtaining credit as of the date indicated and is true, complete and correct. I understand the Credit Union is relying on this application in making loan(s) to me. Credit Union or its designee is authorized to make any investigation of the credit of the applicant(s), business owner(s) and/or guarantor(s) either directly or through any agency employed by Credit Union for that purpose now and in the future. Credit Union may disclose to any other interested parties Credit Union's experience with this account. I agree to inform the Credit Union immediately of any matter which will cause any material change to my financial condition. I understand that Credit Union will retain this member business loan application whether or not credit is granted. TAXPAYER AUTHORIZATION AND CONSENT: I (we) understand, acknowledge, and agree that the Credit Union, its affiliates, agents, and service providers, and if applicable, any other Loan Participants can obtain, use and share tax return information for the purposes of providing an offer; originating, maintaining, managing, monitoring, servicing, selling, insuring, and securitizing a loan. Title Signature (Owner/Guarantor) **Print Name** Date Signature (Owner/Guarantor) Print Name Title Date

Title

Signature (Owner/Guarantor)

Print Name

Date